

...Do 1 Thing

88. Ask a lapsed member for feedback, and to consider returning
89. Speak on a topic of your choice at a **Student Forum meeting**
90. Help launch a study group for new professionals
91. Create an internship position in your office and post the offering on the FPA Career Center
92. Write an article on a non-investment topic for your community newspaper and post it to our new blog
93. Volunteer for the **FPA Financial Planning Clinic** during Financial Planning Week
94. Write a letter to your representative expressing your views on pending financial regulation
95. Listen in on a **FPA Government Affairs** conference call

96. Volunteer to be a content editor or reviewer for your chapter website
97. Volunteer to be a photographer and reporter for one FPA sponsored event then write an article for your chapter website
98. Assist military while on active reserves with educational seminars and one-to-one sessions



99. Help Foster Youth with **Financial Literacy Projects**
100. Give back to those in need during Financial Planning Week
101. Volunteer to be a part of planning a regional financial planning fair for Financial Planning Week 2011

102. Volunteer for the FPA National Research Panel—give your opinions
103. Volunteer to be on the partnership committee and help establish excellent relationships with your chapter's current partners/sponsors
104. Arrange to meet with your chapter's current partners/sponsors and interview them on how they feel about their relationship with your chapter
105. Run for the **FPA National Board of Directors**
106. Take two minutes to call or email an FPA partner to thank them for supporting the FPA chapter
107. Volunteer to help with registration at a chapter meeting
108. Make follow up calls to new members to see how their membership is going

108 Ways to Get Inspired... Get Involved... Do 1 Thing.

One Thing Leads to Another.

1. Join a Committee at your local chapter
2. Join a taskforce at the National level
3. Staff a booth at a local career fair
4. Be a mentor to a new financial planning professional
5. Participate in consumer financial education events
6. Lead a basic investment workshop
7.  Participate in **Financial Planning Week**
8. Help plan a social event
9. Distribute flyers at a chapter meeting
10. Make telephone calls welcoming new members
11. Join an advisor practice group
12. Get involved in your Chapter's Pro Bono initiatives
13. Help host retirement workshops with your library
14. Create alliances with possible resource partners
15. Work on educational programs for your conferences
16. Be a buddy to a new member
17. Edit your chapter's website pages
18. Invite a colleague to your next chapter event

With over 24,000 members in the Financial Planning Association® (FPA®), if we all just did ONE THING, imagine the impact we could have on shaping our profession!

19.  Be active in the **FPA Community Building**—commit to making at least one post a month
20. Visit a class for a CFP® Board registered program at a local school and help inform and recruit students
21. Join the FPA groups on Facebook, LinkedIn, and follow us on Twitter 
22. Sponsor an event if you are an associated professional
23. Write an article for your chapter's newsletter
24. Volunteer to take photos at chapter events—submit to your chapter's newsletter or website
25. Encourage younger planners to join the **FPA NexGen group**
26. Meet a Congressman to introduce FPA, offer to be a resource to him, and to be a partner in community activities

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27. Meet with business/finance journalists to **introduce FPA** and offer to be a media resource

28. Seek/invite speakers to present at **chapter education events**

29. **Develop networking events and collaborative efforts** with associated professional groups (such as the CPA society or bar association)

30. Volunteer to help teach the **Financial Literacy Class** in local high schools

31. **Volunteer through VITA** (Volunteer Income Tax Assistance) or other organizations that help low-income families with tax preparation and basic saving goals

32. Send off an **email to your congressman** through FPA's website



33. Discuss an article in the latest edition of **Journal of Financial Planning** with your peers

34. Start a **Journal of Financial Planning** club that meets regularly to **discuss financial planning articles** of interest

35. **Report on an article** at a regular monthly meeting

36. Link your personal and/or company website to **FPA.net.org**

37. Bring investment-oriented periodicals to **share and swap at local meetings**

38. **Ask the speaker** a question at a monthly meeting

39. **Suggest a speaker** for an upcoming meeting

40. **Volunteer to be a speaker** for an upcoming meeting

41. **Write an article** for the newsletter reporting on a event you attended recently that would be of interest to the membership

42. Attend your **FPA Board meeting**

43. Get to know the **Board members**

44. **Share a story** about an unusual client situation with the group

45. **Introduce yourself** to five new people at a monthly meeting

46. **Be an Internship Sponsor** to people within your chapter and at local universities who want to learn more about the profession

47. Volunteer your services with a **Women's Shelter**

48. Learn Money 101 and use it to **work with adults** who meet our Pro Bono qualifications

49. Volunteer to write an article on **one member benefit each month**

50. **Help Boy Scouts and Girl Scouts** earn their "Financial Management" merit badge

51. Volunteer to provide a **monthly recap of one member benefit** at your chapter meeting

52. **Be a Mentor** to teens and young adults through a local community based organization

53. Engage education professionals (teachers and administrators) to **open up their classrooms for financial education presentations**

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54. **Invite a colleague** to join FPA

55. Promote your **Pro Bono activities** within your community

56. **Provide feedback** on meetings; refer speakers or topics you are interested in

57. Come early, stay late to **optimize networking**

58. Help coordinate a **study group for students**

59. Speak at an **annual event**

60. Provide planning **services to soldiers deploying overseas** and their families

61. **Staff a booth** at a Financial Planning Week event

62. Participate in your chapter's **Legislative Days Event** at the State House

63. **Interact with legislators** on the pending financial reform legislation

64. Attend a hearing on **advisor regulatory issues**



65. **Develop ideas** for press releases and articles for your chapter

66. Participate on the **Media Response Team**

67. Develop a working **relationship with your newspaper editor**

68. Speak at an area **CFP® certificant program** about the value of FPA membership

69. **Distribute membership information** at regional or chapter meetings

70. **Assist ill patients** and their families with planning advice

71. Use your contacts in other organizations to **cross-promote events**

72. Draft a survey to **evaluate sponsor/partner satisfaction**

73. Meet with sponsors/partners at a **quarterly round table meeting**

74. **Welcome sponsors/partners** who exhibit at conferences

75. **Suggest topics and speakers** for educational programs

76. **Reach out to an author** who has stimulated your professional thinking

77. **Review and critique** a potential speakers' presentation in your area of expertise

78. **Add a public space** to your chapter's current website

79. Help **enhance the delivery of educational materials** to local members

80. **Provide advice** on spending and budgeting for the association

81. Analyze revenues and **ways to enhance funding**

82. **E-mail speaker ideas** to your Education Committee

83. **Teach a course** for Junior Achievement, BestPrep, Boys and Girls Clubs, 4-H or other youth group

84. Become a **United Way CASH coach volunteer**

85. Work on your **chapter's public relations' team**

86. **PlannerSEARCH.org**
Tell consumers about the **FPA's consumer website** and "PlannerSearch®"

87. **Partner with a newer member**; have coffee or lunch together